



Oriental Minerals Overview



Oriental Minerals is a Canadian-based exploration and mine development company with a diverse portfolio of precious and base metals projects in South Korea. The Company's current projects include the Sangdong tungsten-molybdenum mine, historically one of the largest past producing tungsten mines in the world; the Muguk gold-silver mine, formerly South Korea's largest gold producing mine, as well as a number of other properties with significant known mineralization and excellent regional potential. Oriental is well financed and has high expectations for near-term, low-cost production. The Company has assembled a highly skilled, in-country, bilingual Technical Team and a Board of Directors with an outstanding track record of success.

The Facts APR 07

**COMPANY
Highlights**

- Only Western or Chinese exploration company operating in South Korea
- Highly experienced management team and board of directors
- Technical team with proven track record of success
- Projects with past producing mines ready to be put back into operation
- Options on over 20 other projects
- Acquisition of additional properties in progress

Market Data (AS OF APR/07)

TSX-V:	OTL
Frankfurt:	KBW:OZ4
Issued and Outstanding:	53,926,282
Warrants:	10,264,523
Options:	5,258,000
Fully Diluted:	69,448,805
Longview Capital Holdings:	11,300,000
52 week high/low:	\$3.73 / 0.07
Price @ April 20/07:	\$2.95

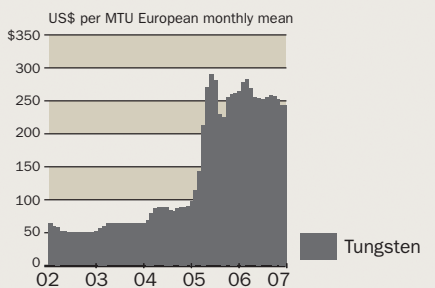
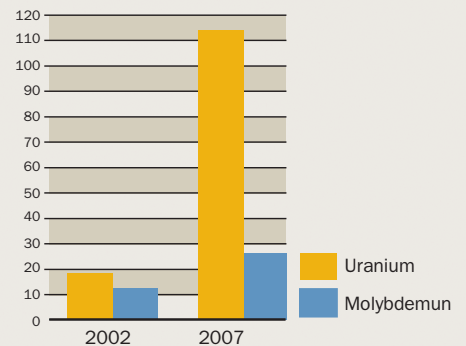
Recent News

- APRIL 4, 2007**
Oriental Hits More Molybdenum and Tungsten Mineralization at Sangdong
- MARCH 1, 2007**
Oriental Minerals' Initial Drill Results from Sangdong
- FEB 22, 2007**
Second Drill Rig Starts Up at Sangdong; Grab Sample Results from the Chongyang Mine
- FEB 14, 2007**
Oriental Minerals Continues into British Columbia
- FEB 7, 2007**
Oriental Minerals' Channel Sample Results Confirm Significant Grades of Tungsten, Silver, Copper and Tin
- FEB. 2, 2007**
Oriental Receives Title to Mine and Completes First Drill Hole to 750 Metres

Management Team

Damien Reynolds	<i>Chairman</i>
Stephen Flechner	<i>President & CEO</i>
Tom Needham	<i>CFO</i>
Chris Sennitt	<i>VP Exploration</i>
Kim Wanjoong	<i>General Manager - Korea</i>
Peter Russell-Jones	<i>Corporate Development</i>
Mark Dugmore	<i>Consulting Geologist</i>
Dean Nawata	<i>Corporate Finance</i>

Surging Metals Prices



Projects

Hard Metals

SANGDONG MINE PROJECT

- One of the World's largest past producing W-Mo mines
- Production was 600,000 tpa up until 1992 – production halted due to low metals prices
- Oriental has acquired 100% ownership subject to a 2% NSR and is paying US \$8 million over 30 months.
- Potential to rapidly develop WO₃ mining and processing operation
- Surface stockpiles allow for early cash flow

Estimated Resources

- 1 Mt @ 0.3% WO₃ in low grade stockpile dumps
- 15.4 Mt @ 0.5% WO₃ in main vein skarn
- 16 Mt @ 0.40% MoS₂ in quartzite (high-grade zone)
- 120 Mt @ 0.129% MoS₂ (low-grade envelope)

2007 Work Program

- Phase I Drilling Program (4,100 metres)
- Phase II Drilling Program (16,800 metres)
- Inferred Resource Estimate
- Scoping Study
- Budget is approx. US \$6 million – already raised through a non-brokered Private Placement

CHONGYANG MINE

- Former producing tungsten mine; ceased production in 1977
- Oriental owns 100%
- Currently evaluating the bulk tonnage open pit potential of this deposit by drill testing

Below: Sangdong Mine



Gold

MUGUK MINE

- Formerly South Korea's largest gold producing mine
- In 1989, KORES reported a combined resource of 1,418,980 tonnes @ 13.5 g/t Au, 72.8 g/t Ag (615,956 oz Au & 3,321,599 oz Ag).
- 14 satellite gold deposits identified within 100 km trucking radius
- Opportunity to establish a central milling facility

GASADO PROJECT

- Historical exploration discovered robust Au and Ag over 4-7m
- Historical resource estimate of 143,088 tonnes averaging 5.98 g/t Au and 434 g/t Ag
- Oriental has acquired 100% ownership of Gasado subject to a 2% NSR royalty, and is paying US \$2 million cash and \$800,000 of Oriental stock to the vendor over 30 months
- Geological team currently reviewing past drilling results

Uranium

DONGJEUM URANIUM PROJECT

- 4 Mining Rights covering 1,104 hectares
- Oriental is currently reviewing airborne geophysical and geological data

OGCHON URANIUM PROJECT

- 144 Mining Rights covering 39,744 hectares
- 16 airborne radiometric anomalies previously identified
- 85 rock chip samples were collected from 12 of the 16 anomalies with reported results ranging from 2 to 1487 ppm Uranium
- Oriental is currently reviewing the historical research data, as well as the regional geological and geophysical database, prior to initiating a comprehensive work program to support the Ogchon applications



SOUTH KOREA Highlights

- Independent Country with strong ties to the U.S.
- Third largest Asian economy
- Key trading partners with Canada & Australia
- Established and workable mining laws
- Major industries include: electronics, telecommunications, auto production, chemicals and ship building
- Democratically elected stable Government
- Excellent infrastructure and skilled mining industry workforce
- Funding assistance for drilling from KORES

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DISCLAIMER A qualified person has not done sufficient work to classify the historical resources as current mineral resources. The issuer is not treating the historical estimates as current mineral resources and the historical estimates should not be relied upon. This document was prepared to assist interested parties in making their own assessment of the Company and its mineral properties, and does not purport to contain all of the information that a prospective investor may desire. In all cases, interested parties should conduct their own investigation and analysis of the Company, its assets and the information provided in this document. Any and all statements, forecasts, projections and estimates contained in this document are based on management's current knowledge and no representation or warranty is made as to their accuracy and/or reliability. Unless otherwise stated, all resource and reserve estimates in the document are historical in nature and do not comply with the current NI-43-101 reporting standards.